THANK YOU FOR JOINING ISMPP U TODAY!

The program will begin promptly at 11:00 am EDT

January 27, 2016

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. . . the following Titanium and Platinum Corporate Sponsors for their ongoing support of the Society:























ISMPP ANNOUNCEMENTS

- Registration now open for the 12th Annual Meeting of ISMPP, April 11-13th; register soon to take advantage of early bird pricing and discounted room rate <u>www.ismpp.org</u>
- Interested in taking the March CMPP exam? Don't miss the February 1st deadline.
- Get social! Follow us on **Twitter (@ISMPP)** or join the conversation at **ISMPP's LinkedIn** group page.
- This program qualifies for .5 credit towards recertification

CMPP™: COULD YOU BE A MENTOR?

ISMPP is seeking volunteers to provide mentorship to individuals considering sitting for the exam or who have questions related to recertification

- Must be CMPP™ certified and willing to be listed on the ISMPP website
- Please email cmpp@ismpp.org to register your interest

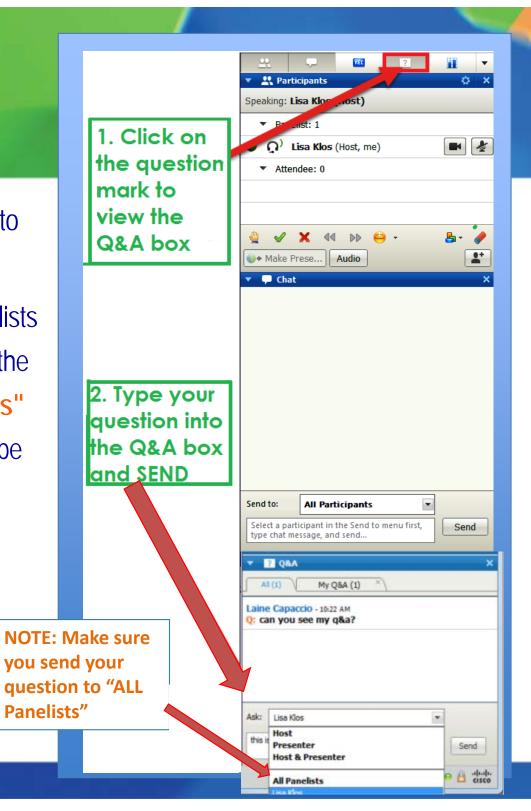
FOR YOUR BEST ISMPP U EXPERIENCE . . .

To optimize your webinar experience today:

- Use a hardwired connection if available
- Use the fastest internet connection available to you
- If you are accessing the presentation over your computer, please be sure to increase the volume of your computer speakers

QUESTIONS...

- To ask a question, please type your query into the Q&A box
 - To ensure anonymity and that all panelists receive your question, please choose the drop down box option, "ALL Panelists" Otherwise, all audience members will be able to see your submitted question
- We will make every effort to respond to all questions



ADVENTURES IN MANUSCRIPT DEVELOPMENT: GOOD PUBLICATION PRACTICE IN THE REAL WORLD

• FACULTY: Ann L. Davis is a Scientific Director at StemScientific, an Ashfield Healthcare Communications company, where she develops and oversees execution of publication plans. She has been in the medical education field for more than 20 years, including content development roles at Centocor and Bristol-Myers Squibb. At BMS, she also served as a Global Publication Advisor, developing publications policies and practices, as well as advising and training internal stakeholders and agency partners. An ISMPP Certified Medical Publication Professional™ (CMPP), she has served as presenter at TIPPA and other publications seminars, workshop leader for the American Medical Writers Association, co-author of multiple ISMPP presentations, and member of the ISMPP Credentialing Committee. Ann completed her graduate studies at the University of Texas Houston Health Science Center.

• FACULTY: Godfrey Lisk is a Senior Scientific Specialist at PAREXEL International GmbH. He graduated from Imperial College, London with a PhD in Biochemistry and joined PAREXEL International GmbH as a medical writer in 2010. Prior to joining PAREXEL, Godfrey worked for the United States Department of Health and Human Services at the National Institutes of Health, Bethesda, Maryland, USA, as an infectious disease fellow. At PAREXEL he is responsible for developing medical education and external expert engagement programs, and publications planning. Godfrey is a member of the Royal College of Science, the American Society of Tropical Medicine and Hygiene and an active ISMPP committee member (ISMPP-U).

FACULTY: Bianca B. Ruzicka is a medical communications specialist with 19 years' medical communications and publications experience. She is currently the Director of Medical Affairs – Oncology at Gilead Sciences. Bianca began her career in medical communications as an Assistant Director-Scientific Communications at Bayer Pharmaceuticals. Until recently, Bianca was the Director of Medical Communications and Director of Global Publications for Onyx Pharmaceuticals (an Amgen Subsidiary). She has also held positions on the agency side, including Sr VP-Scientific Services at ApotheCom and Managing Director of Helix Medical Communications; during this tenure, she spear-headed the publication of good publication practice guidelines for medical communication agencies. Bianca received her PhD in pharmacology from Queen's University in Ontario, Canada, and completed her postdoctoral training at the University of Michigan in Ann Arbor.

MODERATOR: Lisa Baker is a Medical Director at inScience Communications, part
of Springer Healthcare, in New York, NY. She has been an agency-based medical
writer since 2006, including five years at Envision Pharma Group. Lisa's work has
included publication development and strategic publication planning for varied clients
and therapeutic areas. Lisa received her PhD in research psychology from McGill
University. She is an ISMPP CMPP™ and a member of the ISMPP U committee
since 2013.

DISCLAIMER

 Information presented reflects the personal knowledge and opinion of the presenters and does not represent the position of their current or past employers or the position of ISMPP

OBJECTIVES¹

At the end of this presentation, attendees should be able to:

- Identify commonly followed publication guidelines and applicability to manuscript development
- More effectively manage strategically timed publications
- Establish best practices for author selection for scientific papers
- Understand and manage the pitfalls that may arise from compressed timelines (accelerated publication)

MANUSCRIPT DEVELOPMENT IN A PERFECT WORLD

Ann L. Davis, MPH, ISMPP CMPPTM
Scientific Director, StemScientific
Ashfield Healthcare Communications

PUBLICATION PROFESSIONAL'S ROLE IN MANUSCRIPT DEVELOPMENT

- Eschew the assembly-line mentality!
- Understand what is happening with all moving parts at all times
- Ensure all the rules are being followed
- Ensure authors and other stakeholders are kept in the loop



Designated keeper of quality control

- International Society for Medical Publication Professionals (ISMPP) Good Publication Practice (GPP) (http://www.ismpp.org/)
 - Communication of industry-sponsored research
 - Integrity, completeness, transparency, accountability

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 - Gold standard for authorship criteria

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 - Gold standard for authorship criteria
- World Association of Medical Editors (WAME) (http://wame.org/)
 - Fosters international cooperation among journal editors
 - Conflicts of Interest (COI) guidelines
- Committee on Publication Ethics (COPE) (http://publicationethics.org/)
 - Publication ethics for journal editors
 - How to report misconduct

- Medical Publishing Insights and Practices (MPIP) Initiative (http://www.mpip-initiative.org/)
 - 10 Recommendations for Closing the Credibility Gap in Industry-Sponsored Research
 - Author Submission Toolkit
 - Five-Step Authorship Framework
- Consolidated Standards of Reporting Trials (CONSORT) (http://www.consort-statement.org/home/)
 - Ensure adequate reporting of RCTs
 - Patient disposition diagram, manuscript submission checklist
- EQUATOR Network for guidelines related to all study types (http://www.equator-network.org/)

ISMPP'S GPP3: OVERVIEW

- GPP establishes standards to:
 - Increase transparency
 - Prevent publication bias
 - Standardize relationship between pharmaceutical companies, investigators

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 - No honoraria for authorship; GPP3 clarifies payment is allowed for work related to publication development

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- Authors' access to data
- Role of professional medical writers
- Acknowledgment of contributions by authors, non-authors
- Checklist to ensure adherence to guidelines

ICMJE AUTHORSHIP CRITERIA

- 1. Substantial contributions to: the conception or design of the work; or the acquisition, analysis, or interpretation of data for the work
- 2. Drafting the work or revising it critically for important intellectual content
- 3. Final approval of the version to be published
- 4. Agreement to be accountable for all aspects of the work in ensuring that questions related to the accuracy or integrity of any part of the work are appropriately investigated and resolved

www.icmje.org

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 - > Authors must meet all 4 criteria
 - > All who meet the 4 criteria must be listed as authors

www.icmje.org 26

MPIP: FIVE-STEP AUTHORSHIP FRAMEWORK

Five-step authorship framework to improve transparency in disclosing contributors to industry-sponsored clinical trial publications

Ana Marušić^{1*}, Darko Hren², Bernadette Mansi^{3,4}, Neil Lineberry^{4,5}, Ananya Bhattacharya^{4,6}, Maureen Garrity^{4,7}, Juli Clark^{4,8}, Thomas Gesell^{4,9}, Susan Glasser^{4,10}, John Gonzalez^{4,11}, Carolyn Hustad^{4,12}, Mary-Margaret Lannon^{4,13}, LaVerne A Mooney^{4,14} and Teresa Peña^{4,15}

- 1. Establish authorship working group early in trial
- 2. Determine substantial contribution criteria
- 3. Document trial contributions
- 4. Determine those making substantial contribution
- 5. Ensure authors meet remaining ICMJE criteria

PAYMENT TO AUTHORS

- GPP2¹: No honoraria for authors
 - Many thought that meant no payment to authors under any circumstances

PAYMENT TO AUTHORS

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- GPP3²: Authors may be paid for work conducted in connection with publication (e.g., writing, statistical analysis)
 - Details of payment must be fully disclosed
 - No payment for purpose of enticing someone to be an author or influence author's opinion

- Authors direct development of publication
 - Lead author is driver of manuscript

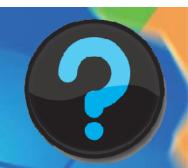
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- Ensuring authors' involvement
 - ICMJE requires authors to (write or) review, approve

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 - Lead author is driver of manuscript
- Ensuring authors' involvement
 - ICMJE requires authors to (write or) review, approve
- Writer develops draft under authors' direction
 - May offer suggestions
 - Provides guidance on publication guidelines, practices

- Authors direct development of publication
 - Lead author is driver of manuscript
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- Writer develops draft under authors' direction
 - May offer suggestions
 - Provides guidance on publication guidelines, practices
- All authors must be aware of and accept writing support
- Set realistic expectations upfront

AUDIENCE QUESTION



Why isn't a medical writer usually considered an author?

- A. Writer is paid for his/her contribution
- B. Writer is usually not involved in the research
- C. Writer cannot help to resolve questions related to the accuracy of the publication
- D. Writing is not the same as critically revising the manuscript

WHO SHOULD BE ACKNOWLEDGED?

- Substantial contributors not meeting full authorship criteria, including individuals providing writing/editorial assistance
- Journal instructions and journal editors should ask authors to declare assistance with manuscript preparation, disclose identity of individuals and supporting entity

WHAT SHOULD BE SPECIFIED IN A CONTRIBUTORSHIP MODEL?

- Specific author and/or sponsor contributions:
 - Study conception and design
 - Conducting or managing study
 - Collecting, interpreting data
 - Designing, conducting statistical analysis

Author contributions; for example, "Authors A and B designed the study. Authors A and C analyzed and interpreted the study data. Author A reviewed the literature. All authors critically reviewed the manuscript and approved the final version for submission."

- Drafting, reviewing, approving manuscript
- Funding

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- Drafting, reviewing, approving manuscript
- Funding
- Specific contribution of writers
- Acknowledgment of statisticians, key research personnel

"Under the direction of the authors, Writer D (ST Medical Writing) drafted the initial version of the manuscript...

- Investigators, patient participants (as group)
- Permission to acknowledge contributors should be obtained, as readers may infer endorsement of data and conclusions

WHAT IF...?

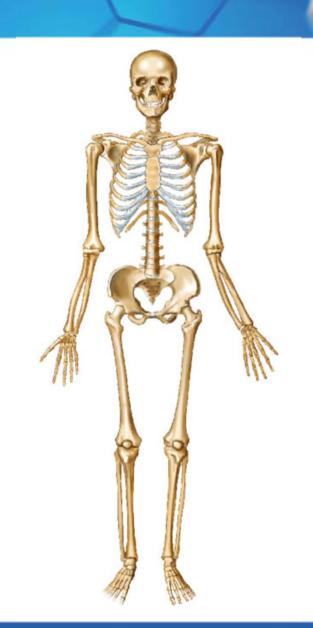
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- After submitting a manuscript, the journal editor insists the medical writer qualifies for authorship. The medical writer was paid for developing the publication. Is the medical writer an author?
 - Journals following non-ICMJE authorship criteria may require person who drafted the manuscript to be an author
 - For review articles, writer may meet ICMJE criterion #1
 - Payment by sponsor should be disclosed
 - GPP3 clarifies that authors can be paid for work associated with publication development

ANATOMY OF A MANUSCRIPT: IMRaD STRUCTURE

- Introduction
- Methods
- Results and
- Discussion/Conclusions
- Section titles, order may vary by journal
 - Conclusions may be separate section following Discussion



GETTING STARTED: MANUSCRIPT OUTLINE

Based on information exchange during author kickoff meeting:

- Understand scope, objectives, publication plan
- Determine how much detail authors/sponsor want
 - Skeleton vs bulleted first draft
 - May include full tables, figures
- Literature search therapeutic landscape, identify appropriate references
- Overview of target journal's requirements, limitations

STORY FLOW ORGANIZES THE FACTS IN MEANINGFUL, RELEVANT WAY

- Throwing list of scientific facts into a paper ⇒ disjointed, illogical
- Story flow helps reader understand, appreciate those facts
 - Makes us care
 - Makes us want to know more

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STORY FLOW: INTRODUCTION SETS THE STAGE

Typical Order	Example (Outline)
Introduce the issue/unmet need (make us care)	Glophisitis affects 2 million patients; no approved treatment available

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Introduce new treatment, how it may help (make us want to know more)	Novel mechanism of Amazinex inhibits production of glophix-20 proteins Amazinex has demonstrated efficacy, tolerability, low discontinuation rates in short-term Phase 2 trials
What this study will tell us (and reminder of who you're trying to help)	Phase 3 trial to evaluate Amazinex as long-term treatment option for patients with mild-to-moderate glophisitis

OVERALL COMPOSITION

- Methods section includes critical components of study design
 - Demonstrates validity, integrity of study
- Results address primary (and key secondary) efficacy and safety outcomes

OVERALL COMPOSITION

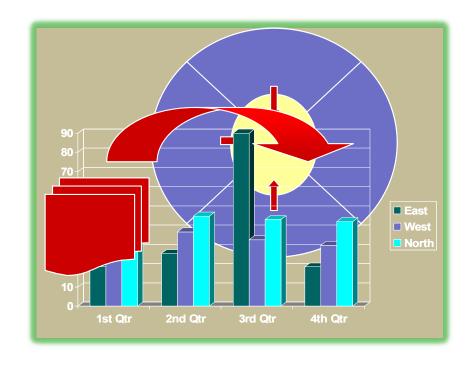
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safety outcomes

 Figures, tables emphasize, enhance understanding of results

 Avoid excessive duplication in text



REFERENCES

- Primary references only
 - Ensures your statement is accurate

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"Glophisitis is considered one of the most challenging diseases of the 21st century" (cites Smith 2013) "Diagnosing and managing glophisitis can be challenging" (what Smith 2013 actually said)

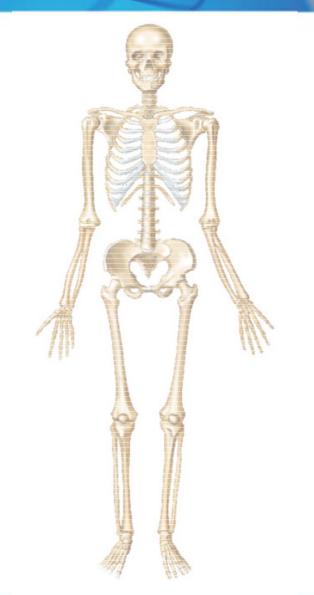
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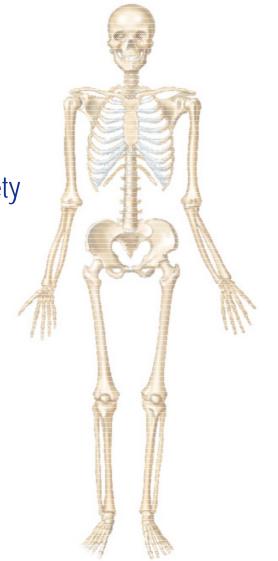
- Verify every reference provided by other sources
 - Authors/sponsors may tell you to use reference that does not support statement

- Abstract must be consistent with manuscript text
 - Wait to write until after authors review first draft



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- Do not overstate efficacy or understate safety issues

"Generally well tolerated" is not a sufficient summary of safety



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- Methods or Results: Did you know it before study was conducted?
 - If yes \Rightarrow Methods
 - If no \Rightarrow Results



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 - If yes \Rightarrow Methods
 - If no \Rightarrow Results
- Conclusion is statement of overall study outcomes, implications
 - What the results mean to target audience

SECOND DRAFT... THIRD DRAFT...

- Keep record of authors' comments
- Merge comments, considering objectives, scope of manuscript
 - Consult with lead/senior authors on diverse directions
 - Tell authors privately why significant changes were not made ("Please advise if you feel strongly...")
 - Be forthcoming, transparent about what was done and why
 - Revisions, additions can be called out with tracked changes, highlighting
 - Document all communication with authors

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 - Document all communication with authors
- Remember the authors own the content!

AUDIENCE QUESTION



You are told to add an author after second-draft review. What is the BEST way to ensure the individual merits authorship?

- A. Have new author review data and second draft to ensure participation
- B. Have new author review and approve final version
- C. Request documentation of new author's research contribution and review of manuscript
- D. Consult with publication manager for permission to add new author

APPROPRIATE TARGET JOURNALS

- Journal should be peer-reviewed and indexed
 - If it's in PubMed database, it's indexed
- Journals that claim to be peer-reviewed but are not indexed are not appropriate submission targets

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JOURNAL SELECTION: CONSIDERATIONS

- Target audience
- Aims and scope
- Similar topics published
- Submission guidelines

- Impact factor (?)
- Timeline for decision, publication
- Rejection rate



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Authors make final decision



JOURNAL EDITORS' EXPECTATIONS

- Submission/formatting guidelines are followed
- Manuscript is well organized, well written
- Topic is relevant to readers



LIAISING WITH JOURNAL EDITORS

- Presubmission inquiries, submission cover letters, post-submission revisions
- When contacting journal directly, always state you are working under authors' direction; cc lead author
 - Example: "assisting Dr. XYZ in preparing manuscript for submission"



SUBMISSION: CONSORT CHECKLIST FOR RCTs

- Provides clear, stepwise template for manuscript
- Many journals require completed CONSORT checklist to be submitted with manuscript

Section/Topic	Item No	Checklist item	Reported on page No
Title and abstract			
	1a	Identification as a randomised trial in the title	1
	1b	Structured summary of trial design, methods, results, and conclusions (for specific guidance see CONSORT for abstracts)	2
Introduction			
Background and	2a	Scientific background and explanation of rationale	<i>3</i>
objectives	2b	Specific objectives or hypotheses	3
Methods			
Trial design	за	Description of trial design (such as parallel, factorial) including allocation ratio	4
	3b	Important changes to methods after trial commencement (such as eligibility criteria), with reasons	N/A
Participants	4a	Eligibility criteria for participants	5
•	4b	Settings and locations where the data were collected	5
Interventions	5	The interventions for each group with sufficient details to allow replication, including how and when they were actually administered	6
Outcomes	6a	Completely defined pre-specified primary and secondary outcome measures, including how and when they were assessed	7

POST-SUBMISSION PROCESS

- Journal response to corresponding author:
 - Accepted
 - 2. Accepted pending minor revisions
 - 3. Needs major revision/will reconsider
 - 4. Rejected
- Formal letter (email) provides comments from reviewers, editors

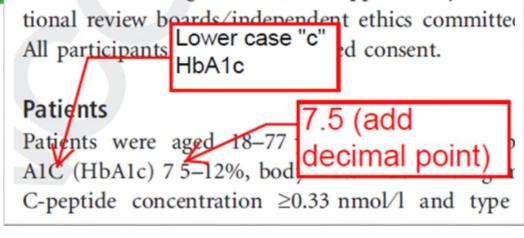
REVISIONS, RESUBMISSION

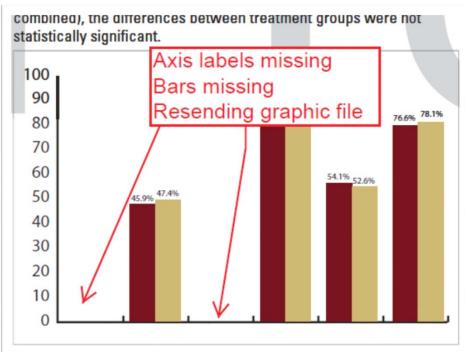
- Journal provides instructions, specified time period for resubmission
 - Detailed summary addressing all comments must accompany revised manuscript
 - Authors can decide to submit to different journal
- Extreme courtesy in responding to peer review
 - "We thank the reviewer for this comment..."
 - "We respectfully disagree with the suggestion..."
- Expect >1 round of review for substantive revisions

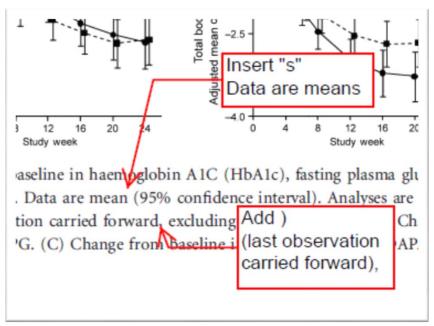


AFTER ACCEPTANCE: IMPORTANCE OF REVIEWING PROOFS

- Simple typos may be critical data points
- Figures may be redrawn incorrectly
- Tables may be laid out incorrectly







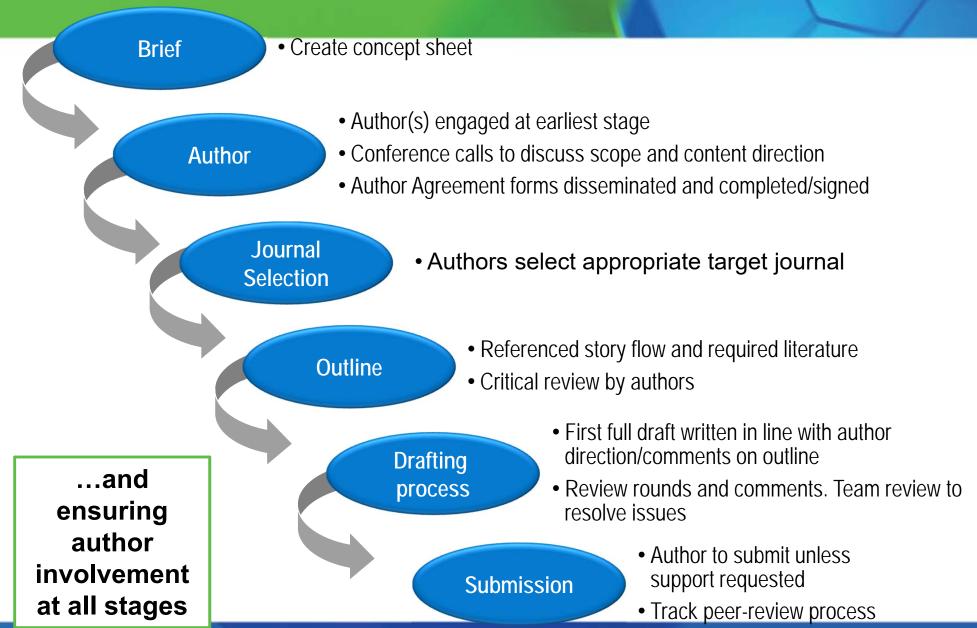
THAT'S THE PERFECT WORLD

But of course, stuff happens...

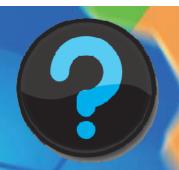
CASE STUDY #1: STRATEGICALLY TIMED PUBLICATION

> Godfrey Lisk, PhD Senior Scientific Specialist PAREXEL

MAINTAINING COMPLIANCE: PROVEN PROCESSES AND PROCEDURES



AUDIENCE QUESTION



Have you have been involved in a simultaneous data release and manuscript publication?

- A. Yes
- B. No
- C. Just started working on it

STRATEGICALLY TIMED PUBLICATION

- Landmark trial of patients with COPD and one of the largest international COPD trials ever conducted
- New England Journal of Medicine agreed as an appropriate top-tier journal in which to publish the results
- Publication timed to coincide with data release at an international COPD congress

KEY DECISIONS TO BE MADE BEFORE COMMENCEMENT OF MANUSCRIPT

- Author selection
 - Lead investigator, steering committee members?, client leads
- Journal selection
 - Timeframe for publication to coincide with date of congress
 - Communications with editor to gauge interest
 - Agreement from editor for publication at ERS congress should manuscript be accepted; enabled fast-track journal review, acceptance and publication
 - Editor to identify reviewers and have them ready to review manuscript with rapid turnaround
 - Have a back-up journal

SPECIAL CONSIDERATIONS FOR SELECTED JOURNAL: DRAFT DEVELOPMENT (1)



There will most likely be more than 2 review rounds and will need to be accommodated in your Timings & Estimate document

SPECIAL CONSIDERATIONS FOR SELECTED JOURNAL: DRAFT DEVELOPMENT (2)

Complete client legal and medical review	Publications manager and PAREXEL	10 days
Prepare submissions package	PAREXEL/Publications manager	3 days
Submit manuscript	PAREXEL/Lead author	1 day
Journal review of manuscript	All authors	TBC
Respond to reviewer comments and resubmit revised manuscript	All authors	7 days
Acceptance???	Journal	TBC
Review of proofs	Lead author/PAREXEL	2 days
Return proofs and Manuscript to PRINT	Journal	TBC

There will most likely be more than 2 review rounds and will need to be accommodated in your Timings & Estimate document

POTENTIAL PROBLEMS AND SOLUTIONS (1):

- Adherence to agreed timelines
 - Publications manager and authors to agree on draft Timings & Estimate document during kick-off teleconference
 - Rapid follow-up with authors (ensure Pubs manager is aware of any delays)
- Author conflict

AUDIENCE QUESTION



How would you resolve a conflict among authors?

- A. Majority vote
- B. Lead author decides if all else fails
- C. Revoke authorship of dissenting author
- D. Keep your fingers crossed and hope for the best

POTENTIAL PROBLEMS AND SOLUTIONS (2):

- Adherence to agreed timelines
 - Publications manager and authors to agree on draft T&E during kick-off teleconference
 - Rapid follow-up with authors (ensure Pubs manager is aware of any delays)
- Author conflict
 - Proactively address conflicts
 - Lead author in conjunction with Pubs manager to have the final say if emerging problems threaten to derail the process?

SPECIAL CONSIDERATIONS FOR SELECTED JOURNAL: REVIEW PROCESS

- Expect extensive reviewer comments with rapid turnaround
- Ensure all authors are available to address reviewer comments
 - Authors should be aware of submissions date and expected availability of reviewer comments
 - Face-to-face meeting if possible or a teleconference to address reviewer comments

SPECIAL CONSIDERATIONS FOR SELECTED JOURNAL: REVIEW OF GALLEYS/PROOFS

- Ensure project leads are available to review
- Agency writer to arrange for internal resource as required to ensure rapid turnaround

If all goes well.....



CASE STUDY #2: A MISADVENTURE IN PUBLICATION AUTHORSHIP

Bianca B. Ruzicka, PhD Director, Hematology/Oncology Medical Affairs Gilead Sciences

ICMJE REQUIREMENTS FOR AUTHORSHIP

- Authorship credit should be based on all four ICMJE criteria:
 - 1) Substantial contributions to conception and design, or acquisition of data, or analysis and interpretation of data AND
 - 2) Drafting the article or revising it critically for important intellectual content AND
 - 3) Final approval of the version to be published AND
 - 4) Accountability for <u>all</u> aspects of content





AUTHOR SELECTION: BY THE NUMBERS

- Should author number be limited?
- What and who should determine what the cut-off number should be?

(What is the max number of authors you have seen on a publication?)

NUMBER OF AUTHORS

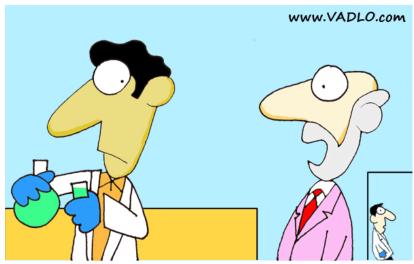
- There are no guidelines as to the number of authors on a publication
- The number of allowed authors varies by journal/congress
 - J Clin Oncol limit is 20
 - New Engl J Med has no limit
 - Am Soc Clin Oncol (ASCO)
 limit is 10
 - Some associations include authors in the abstract character count



"You should spend the next week typing down names of all co-authors on your paper."

AUTHORSHIP SELECTION: THE QUESTION OF SEQUENCE

- How should the order in which authors/contributors appear on a publication be determined?
 - First (lead) and senior author positions are the most coveted
- ICMJE requirements do not provide detailed guidance applicable to all situations: Investigators or corporate staff may qualify



"No, it's my wife's turn to be the first author on **your** paper."

AUTHORSHIP SELECTION CASE STUDY: THE BACKGROUND

- Two pivotal phase 3 trials, Study 1 and Study 2, are conducted to support related indications for the same product.
- Author Selection for Study 1:
 - Lead authorship is discussed only with the PI, who acts as lead author for the initial congress presentation and primary publication
- Presentation and Publication of Study 1:
 - Primary results are presented to great acclaim at an international congress
 - Primary results are published in the NEJM in a timing coincident with the initial data presentation
- Fall-out from Study 1:
 - Many investigators displeased about the authorship selection process and their exclusion from participating as authors

AUDIENCE QUESTION



How could the situation have been managed differently, to avoid the negative fall-out regarding authorship?

- A. Include all investigators as authors, regardless of number
- B. Utilize study metrics to help guide author selection
- C. Have the Study Steering Committee or related Publication Steering Committee identify potential authors based on investigator contributions
- Request that all investigators provide a list of contributions before deciding authorship

SAMPLE METRICS FOR INCLUSION ON AUTHOR SCORECARD

Potential Criteria	Weighting (example)	Score (example)	Potential Definition
Study Design/Concept	x2	2 = Heavily Involved 1 =Some Involvement 0 = No Involvement	Provided feedback to Study Concept Document or Protocol.
Patient Data Collection	х3	2 = Top 90 Percentile 1 = Top 80 Percentile 0 = Below 80 Percentile	Total number of patients randomized in study that completed treatment as defined in the SAP.
Steering Committee Participation	x5	3 = Chair / Co-chair 2 = Heavily Involved 1 = Some Involvement 0 = No Involvement	Contributions to steering committee meetings.
Data Analysis/ Interpretation	x2	2 = Heavily Involved 1 =Some Involvement 0 = No Involvement	Level of involvement in the data analysis and/or data interpretation for the Final Analysis, an Interim Analysis, or/and a Subgroup Analysis.

AN AUTHOR METRICS SCORECARD IS "IN THE EYE OF THE BEHOLDER"

- Scorecards, despite their objective focus and intent, remain inherently subjective, due to differences in:
 - Selection of criteria
 - Weighting of criteria
 - Definitions and interpretations of scoring
 - Definitions of criteria and their interpretations

LESSONS LEARNED: STUDY 2 AUTHOR SELECTION

- Study metrics are utilized to guide author selection
 - The formula for determining investigator score for authorship is presented to the Global Development Steering Committee
- The lead author is identified:
 - Highest patient enrollment number
 - "Clean" data
 - Patient follow-up
 - Protocol compliance
 - Contributions at Global Development Steering Committee meetings
- A total of 25 investigators are invited to act as authors (along with 3 internal corporate employees)
- The manuscript undergoes 4 rounds of drafting/revision
- The authors approve the final manuscript version for submission and the manuscript is submitted to NEJM

SO, NO PROBLEM...OR IS THERE...?

- Upon manuscript submission to the NEJM, two investigators come forward:
 - Investigator-1:
 - Currently is not included as an author on the manuscript, but learned of this exclusion only once receiving the manuscript from the NEJM for his peer review
 - Questions why he has not been included as an author
 - Investigator-2:
 - Currently is the second author on the manuscript
 - Takes the position that he be given lead authorship based on strongest overall contributions to the study, including having signed off on the protocol

AUDIENCE QUESTION



How would you handle the situation with Investigator-2?

- A. Explain that a metrics-based approach was taken to identify author sequence, and leave author sequence as is
- B. Offer senior authorship instead of the second-author position
- C. Consider joint lead authorship between first and second authors

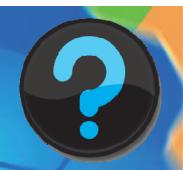
WHAT HAPPENS NEXT?

- The Clin Dev team acknowledges the significant overall contributions made by the second author and supports co-lead authorship
- First and second authors agree to be listed on the byline as having shared equally in the work, and this co-lead authorship is (ultimately!) supported by all co-authors
- NEJM ultimately rejects a revised version of the manuscript
- The manuscript is next submitted to Lancet Oncology, which requests revisions

AND IT'S DÉJÀ VU, ALL OVER AGAIN....

- Investigator-3 comes forward based on having seen a congress presentation of the data and noting his exclusion as an author on the congress presentation
 - Currently is not included as an author on the paper
 - Requests that he be included on the manuscript byline based on having provided significant input to the study protocol and having signed off on the protocol as a PI
- Investigator-3 handed over responsibilities to a colleague at the institution who then actually participated in the study
 - The colleague ranked 158/174 investigators on the author metrics scorecard
 - Neither the colleague nor Investigator-3 reviewed any draft of the manuscript, nor approved it for submission to either NEJM or Lancet Oncology
- The Clin Dev team advocates strongly that the investigator should be added to the author byline because:
 - The investigator made significant contributions to the protocol and advised critically on the entire clinical development program for the molecule
 - The Clin Dev team assumes responsibility for the oversight of excluding this investigator in the first place

AUDIENCE QUESTION



Should Investigator-3 be added as an author?

- A. No
- B. Yes

AND SO THIS MANUSCRIPT ADVENTURE CONCLUDES...

- Investigator-3 was added as an author following:
 - A review of corporate compliance policy that would allow the late addition of an author under certain mitigating circumstances
 - Receipt of approval from all co-authors to add the investigator as a co-author
 - Investigator-3 review of the submitted manuscript, as well as review and approval of the manuscript revised per journal request
- The manuscript was accepted for publication by Lancet Oncology, and the publication was timed with a related congress presentation

IMPORTANT CONSIDERATIONS FOR ESTABLISHING BEST PRACTICES IN AUTHOR SELECTION

Five-Step Authorship Framework

- 1. Establish authorship working group early in trial
- 2. Determine substantial contribution criteria
- 3. Document trial contributions
- 4. Determine those making substantial contribution
- 5. Ensure authors meet remaining ICMJE criteria

- Educate internal stakeholders about publication authorship: criteria, processes, compliance, etc
- Establish a corporate publication policy clearly defining authorship criteria and including scenario planning
- Use study metrics as a guide to select authors
 - Obtain internal alignment on the metrics scorecard
 - Recommend vetting with the Study Steering Committee or Publication Steering Committee
 - Authorship scoring is for internal use and guidance only it should not be prescriptive
 - Subjective criteria may still contribute substantially
- Consider a proactive investigator communication plan to ensure understanding and to facilitate fulfillment of authorship selection criteria
 - Define and communicate authorship criteria at study initiation
 - High patient enrollment should not guarantee lead authorship

CASE STUDY #3: ACCELERATED PUBLICATION

Godfrey Lisk, PhD

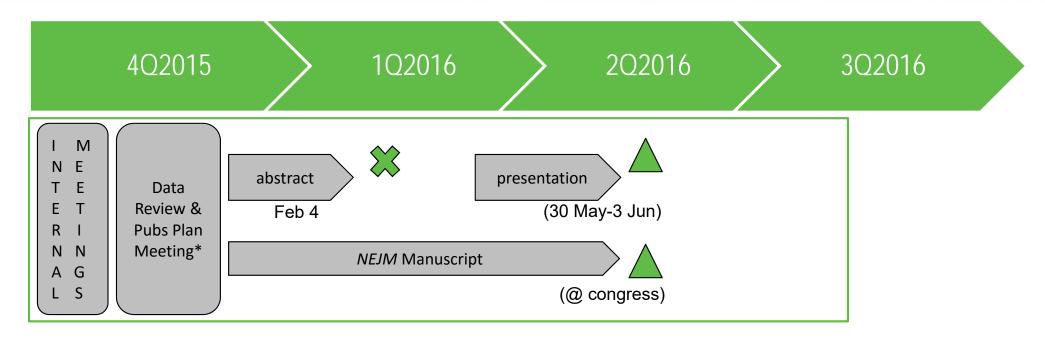
MAINTAINING COMPLIANCE: PROVEN PROCESSES AND PROCEDURES

 Create concept sheet **Brief** Author(s) engaged at earliest stage Conference calls to discuss scope and content direction **Author** Author Agreement forms disseminated and completed/signed Journal Authors select appropriate target journal **Selection** Referenced story flow and required literature **Outline** Critical review by authors First full draft written in line with author direction/comments on outline **Drafting** ...and Review rounds and comments. Team review to process ensuring resolve issues author Author to submit unless involvement support requested **Submission** at all stages Track peer-review process

RAPID PUBLICATION AND COMMUNICATION OF LANDMARK TRIAL DATA IN TIGHT TIMEFRAME TO CREATE HIGH IMPACT

- Landmark trial: 17,000 COPD patients and one of the largest international COPD trials ever conducted
- Data available July 2013
- New England Journal of Medicine agreed as an appropriate top-tier journal in which to publish the results
- NEJM approached by lead author to determine interest to publish ... and to publish on the day data to be presented at a major international congress
- Author meeting in New York at end of July 2014, at which draft was prepared over 2 days
 expert authors, pharma authors and PAREXEL
- Publication online achieved to coincide with symposium at European Respiratory Society (ERS) (September 2013), with release of data at congress booth and significant PR activities

OVERVIEW OF DEVELOPMENT TIMELINES





Submission



Presentation/publication

^{*}Assumes data are already available;

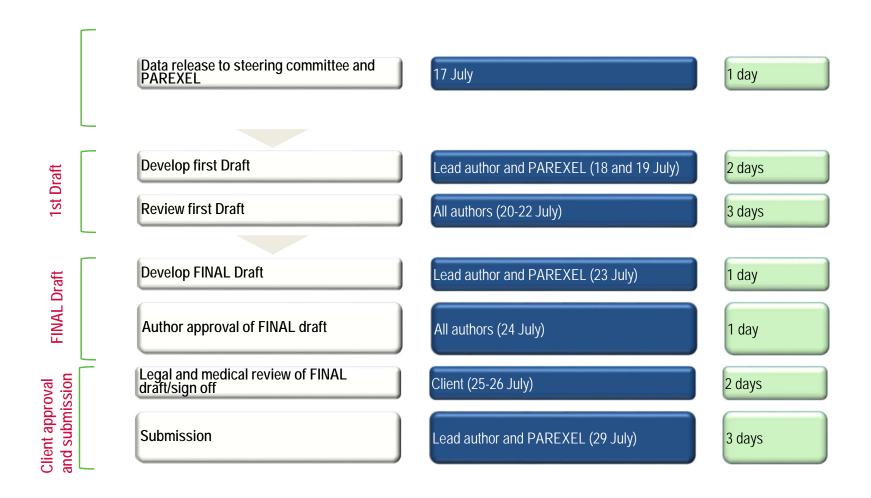
AUDIENCE QUESTION



Which of the manuscript development processes do you believe can be shortened without jeopardising quality?

- A. Draft preparation
- B. Author review
- C. Client legal and medical review
- D. All of the above

ACCELERATED DEVELOPMENT OF DRAFT MANUSCRIPT



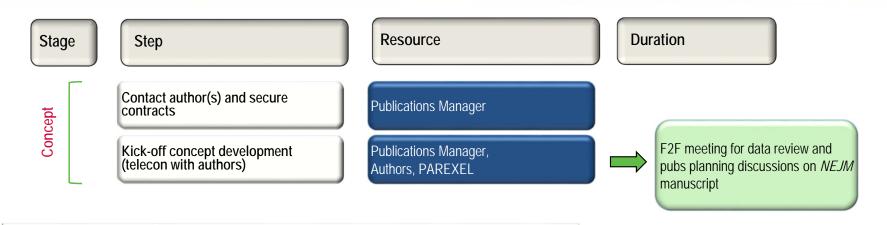
NEJM MANUSCRIPT: STAKEHOLDER ENGAGEMENT



Dual presentation/publication process will require commitment from internal stakeholders

- Agree on plan for engaging authors (particularly the lead) and driving dual development of abstract and manuscript
- Present redundancies and timelines and gain agreement

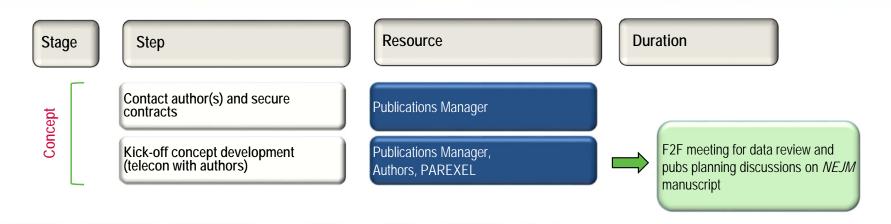
NEJM MANUSCRIPT: STAKEHOLDER ENGAGEMENT



Dual presentation/publication process will require commitment from authors

- Discuss publication plan at earliest stage
- Gain agreement on timelines/modify if required
- Agree on roles and responsibilities
- Engage lead author to initiate liaison with NEJM
- Discuss possible need for Fast Track option
- Determine alternative journal and "back-up" plan

NEJM MANUSCRIPT: EARLY CONTENT COMMITMENT



Authors/client may have differing viewpoints on appropriate content

- F2F discussion of content of manuscript and subsequent consensus
- Proactively address conflicts
- Potential of premeeting "shell" development to get head start on timelines

SPECIAL CONSIDERATIONS FOR *NEJM*MANUSCRIPT: SUBMISSION



Multiple materials required for submission

- Ensure adherence to journal guidelines
- Liaise with client to ensure availability of required items (eg, redacted protocols)

Potential for rejection

Prepare "back-up" submission package in parallel

SPECIAL CONSIDERATIONS FOR *NEJM*MANUSCRIPT: REVIEWER FEEDBACK/PROOFS

Likely receipt of extensive reviewer feedback with need for rapid (~1 week) turnaround

- Ensure that lead author and publications manager are forewarned of impending feedback
- Use teleconferences to effectively manage process
- Provide advance notice to potentially allow for expedited approval of revised manuscript

Galley/page proofs will need careful attention

- Ensure that lead author and publications manager are forewarned of arrival of galley/page proofs
- Proactively determine need for approvals
- Arrange for full time zone coverage by PAREXEL writers

ACCELERATED DEVELOPMENT OF DRAFT MANUSCRIPT

Journal review	12 August	14 days
Address peer review comments	Lead author and PAREXEL (17-19 August)	2 days
Resubmission and manuscript acceptance	Journal	14 days
Proof and Galley check	Lead author and PAREXEL (1 September)	1 day
Release of proofs	Journal (2-5 September)	4 days
Electronic/online release	Journal (7 September)	2 days

REASONS FOR SUCCESS

- All Steering Committee (investigators/external authors), BI authors and other BI stakeholders including clinical trial team together with medical writer (PAREXEL) onsite and fully engaged for intensive working meeting
- All authors very committed to sticking to timelines (very short!) for manuscript preparation, review and approval. They all reviewed and commented very promptly
- Client review and approval teams briefed upfront and responded promptly
- Lead author communication with journal editor prior to manuscript submission and throughout the submission/peer review process, with the agreement for publication at ERS congress should manuscript be accepted
- Relatively limited journal peer review comments (by NEJM standards), likely due to the relatively simple and solid trial design and clear, uncomplicated results
- Two PAREXEL medical writers (one onsite/lead) plus program coordinator (admin assistant) prioritizing the manuscript throughout the process

ADVENTURES IN MANUSCRIPT DEVELOPMENT: GOOD PUBLICATION PRACTICE IN THE REAL WORLD

SUMMARY

Ann L. Davis, MPH, ISMPP CMPPTM

STRATEGICALLY TIMED PUBLICATIONS

- Choose target journal wisely; gauge interest in timing of publication
 - Have a backup plan
- Timeline challenges
 - Swift resolution of author disagreement
 - Ensure availability of authors, internal reviewers for rapid response to journal review comments

MISADVENTURES IN PUBLICATION AUTHORSHIP

- Dealing with latecomers to the table
 - Alignment with ICMJE criteria
 - Sponsor publication policies
 - Target journal restriction on number of authors
- Gain advance agreement on criteria for author selection, order (consider MPIP Five-Step Framework)
 - Proactively advise all investigators of author selection criteria

ACCELERATED DEVELOPMENT

- Commitment to accelerated timeline, compressed process from authors, sponsor reviewers
- Target journal selection for rapid/likely acceptance
 - Lead author liaises with target journal to gauge interest
 - Agreement on backup plan; prepare backup submission in case of rejection by target journal
- Consider advance work (manuscript "shell") to kick-start review process
- Address content issues early to avoid conflicts at deadline

LESSONS LEARNED

- Be proactive... be prepared for anything
 - Backup plans
- Set realistic expectations upfront with all authors, stakeholders
- Choose target journal wisely
- Authors own/drive the content
- Publication professional takes responsibility for knowing what is happening with all parties at all times
- Know the rules AND know the intent behind the rules.

LESSONS LEARNED

- The three most important tenets of scientific publications:
 - Transparency, Transparency, Transparency



QUESTIONS . . .

- To ask a question, please type your query into the Q&A box
- To ensure anonymity, before sending please choose the dropdown box option, "ALL PANELISTS." Otherwise, ALL audience members will be able to see your submitted question

UPCOMING ISMPP U'S

- February 2016
 - Topic: ISMPP European Meeting Highlights
- March 2016
 - Topic: Biosimilars

THANK YOU FOR ATTENDING!

We hope you enjoyed today's presentation. Please take a few moments to complete the survey that will appear on your screen immediately after the presentation. We depend on your valuable feedback and take it into account as we develop future educational offerings